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BY:

*Calvin J. Benson*

DATE:

*8/15/02*

PATENT

BOX NON-FEE AMENDMENT

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re:	Patent Application of Stephen A. Bove et al.	: Group Art Unit: 3624 : : :
Appln. No.:	09/328,626	: Examiner: D. Felten : :
Filed:	June 9, 1999	: : :
For:	SYSTEM AND METHOD FOR AUTOMATING INVESTMENT PLANNING	: Attorney Docket : No. 245-111 :

**RECEIVED**  
**AUG 20 2002**  
**GROUP 3600**

**RESPONSE**

This paper is being filed in response to an Office Action mailed June 4, 2002, and is being timely filed within the shortened statutory period set for a response to the Office Action. No fees are believed to be due for filing this paper. However, if any fees are due, charge the fees to Deposit Account No. 50-1017 (Billing No. 160245.0045).

**REMARKS**

Claims 1-62 are pending and are unamended.

Claims 1-7, 9-11, 13-21, 23-25 and 27-29 were rejected under 35 U.S.C. § 103(a) as being unpatentable over U.S. Patent No. 5,884,287 (Edesess) in view of U.S. Patent No. 5,418,888 (Alden).

Claims 30-36, 38-40, 42-50, 51-54 and 56-62 were rejected under 35 U.S.C. § 103(a) as being unpatentable over Edesess in view of Alden and U.S. Patent No. 5,388,248 (Robinson).

Withdrawal of all outstanding rejections is respectfully requested for at least the reasons set forth below.